

**EXHIBIT 2**

**Fee Statement**

<b>Exhibit A</b>	Compensation by Timekeeper for Compensation Period June 1, 2023 through June 30, 2023
<b>Exhibit B</b>	Summary of Compensation by Project Category During Compensation Period June 1, 2023 through June 30, 2023
<b>Exhibit C</b>	Detailed Time Description by Timekeeper and Category During Compensation Period June 1, 2023 through June 30, 2023

## **EXHIBIT A**

**Compensation by Timekeeper for Compensation Period**  
**June 1, 2023 through June 30, 2023**

<b>Professional</b>	<b>Title</b>	<b>Hourly Rate Billed in Application</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
John Policano	Executive Director	\$1,125.00	0.5	\$562.50
Kevin Pleines	Director	\$695.00	2.7	\$1,876.50
Chris Walker	Director	\$595.00	23.3	\$13,863.50
Jaclyn Hill	Support Staff	\$215.00	2.5	\$537.50
			<b>Total Fees</b>	<b>\$16,840.00</b>

## **EXHIBIT B**

**Summary of Compensation by Project Category**  
**During Compensation Period**  
**June 1, 2023 through June 30, 2023**

<b>Category</b>		<b>Hours</b>	<b>Fees</b>
A	Operations Analysis and Review	0.00	-
B	DIP Budget/Credit Agreement and Cash Flow Reporting	0.00	-
C	Creditor, Lender, or Equity Holder Inquiries	0.00	-
D	Calls/Meetings with US Trustee and/or Staff	0.00	-
E	Calls/Meetings with Company, Board, Counsel and/or Staff	1.50	\$1,042.50
F	Statements/Schedules and MORs	18.60	\$11,067.00
G	Preparation and Review of Bankruptcy Documents and Related Filings	0.00	-
H	Financial Review and Analysis	0.00	-
I	Asset Sale Process	0.00	-
J	Attendance at Court Hearings or Depositions	0.00	-
K	Employee Management	0.00	-
L	Case Administration	7.70	\$3,896.50
M	Calls/Meetings with Lenders and Lender Advisors/Counsel	0.00	-
N	Analysis and Related Work re: Plan and Exit	1.20	\$834.00
O	Contract Review and Analysis	0.00	-
P	Calls/Meetings or Response to Inquiries from UCC Advisors	0.00	-

## **EXHIBIT C**

**Detailed Time Description by Timekeeper and Category During Compensation Period  
June 1, 2023 through June 30, 2023**

<b>Professional</b>	<b>Date</b>	<b>Memo</b>	<b>Hours</b>
<b>E. Calls/Meetings with Company, Board, Counsel and/or Staff</b>			
Kevin Pleines	2-Jun	Participated on status call with estate consultant and counsel	0.5
Kevin Pleines	16-Jun	Participated on call with estate consultant and counsel	0.5
Kevin Pleines	30-Jun	Strategized with estate consultant and counsel	0.5
<b>Calls/Meetings with Company, Board, Counsel and/or Staff Total</b>			<b>1.5</b>
<b>F. Statements/Schedules and MORs</b>			
Chris Walker	7-Jun	Prepared initial updates for May Monthly Operating Reports	2.7
Chris Walker	15-Jun	Prepared updates for May Monthly Operating Reports	1.8
Chris Walker	19-Jun	Prepared exhibits for May Monthly Operating Reports	2.9
Chris Walker	19-Jun	Reviewed financial data supporting Monthly Operating Reports	1.2
Chris Walker	19-Jun	Prepared Monthly Operating Reports professional fee summary	1.8
Chris Walker	19-Jun	Prepared final edits, reviewed and sent draft Monthly Operating Reports to counsel	2.3
Chris Walker	20-Jun	Prepared updates to May Monthly Operating Reports based on comments received	3.4
Chris Walker	20-Jun	Performed final updates; reviewed and sent May Monthly Operating Reports for filing	2.5
<b>Statements/Schedules and MORs Total</b>			<b>18.6</b>
<b>L. Case Administration</b>			
Chris Walker	5-Jun	Prepared updates to May fee application	1.5
Jaclyn Hill	5-Jun	Prepared and reviewed May fee application	2.5
John Policano	6-Jun	Performed review and finalized May fee application	0.5
Chris Walker	7-Jun	Prepared updates to May fee application	3.2
<b>Case Administration Total</b>			<b>7.7</b>
<b>N. Analysis and Related Work re: Plan and Exit</b>			
Kevin Pleines	26-Jun	Reviewed license data	0.2
Kevin Pleines	26-Jun	Responded to counsel questions related to liquidation analysis	0.5
Kevin Pleines	27-Jun	Reviewed forecasts and responded to estate consultant questions related to certain administrative expenses	0.5
<b>Analysis and Related Work re: Plan and Exit Total</b>			<b>1.2</b>